

DEVELOPERS: BE A HERO

YOUR TENANT RELATIONSHIP + OUR CAPITAL
= OPEN STORES

You Bring

- Tenant Relationship and Lease
- Site Approved by Tenant
- Project Oversight

We'll Bring

- Capital and Loan Guarantees
- Quick Underwriting and Approval Process
- Form Co-Development Documents
- Resources for Site Planning, Feasibility, Entitlements, Construction Management and Legal as Needed

Investment Criteria

- Credit-Worthy Tenant
- Prefer Single-Tenant or Two-Tenant Builds
- Retailers with Necessity or Value-Based Products
- 15-20 Year Leases Preferred

N3 Credentials and Capital

- Currently Own/Constructing over \$300MM Single and Multi-Tenant Retail Projects
- Completed 200+ Developments over 7 Year History
- Select Clients: Firestone Auto Care, Aspen Dental, Sprint, Safelite Auto Glass, Furr's Fresh Buffet, Mattress Firm, Family Dollar, Aaron's, Starbucks, JP Morgan Chase and Dairy Queen

**\$250 MILLION IMMEDIATELY AVAILABLE
FOR RETAIL DEVELOPMENTS**



\$250 Million Immediately Available

for NNN Retail Development or Acquisition

RECENT TRANSACTIONS

| <u>LOCATION</u> | <u>PROJECT TYPE</u> | <u>COMPLETION OR ACQUISITION DATE</u> | <u>SIZE</u> |
|--|-------------------------------|---------------------------------------|-------------|
| Target-Anchored Shopping Center Fresno, CA  | Co-Development | March 2014 | 261,000 SF |
| Cracker Barrel Bentonville, AR  | Reverse Build-To-Suit | May 2014 | 15,000 SF |
| Burlington Coat Factory Clovis, CA  | Build-to-Suit | October 2013 | 51,000 SF |
| Aspen Dental Ardmore, OK  | Build-to-Suit | October 2013 | 3,200 SF |
| Starbucks Retail Strip Southlake, TX  | Build-to-Suit | September 2013 | 12,200 SF |
| Men's Wearhouse Anchored Center Abilene, TX  | Build-to-Suit | September 2013 | 10,000 SF |
| Dairy Queen TX & NM  | Acquisition and Build-to-Suit | September 2013 | 2,300 SF |
| Panera/Qdoba Sioux City, IA  | Build-to-Suit | February 2013 | 6,200 SF |
| Starbucks Harlingen, TX  | Acquisition | September 2013 | 3,100 SF |



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RECENT TRANSACTIONS



Melbourne, FL
Arlington, TX

Co-Development
Conversion

January 2014
June 2013

3,700 SF
8,700 SF



Abilene, TX
Pittsburgh, PA
Asheville, NC
San Angelo, TX
Sahuarita, AZ
Mebane, NC
Hot Springs, AR

Build-to-Suit
Co-Development
Co-Development
Build-to-Suit
Co-Development
Co-Development
Co-Development

April 2013
May 2013
May 2013
March 2013
March 2013
January, 2013
January 2013

5,500 SF
4,000 SF
4,400 SF
4,500 SF
4,600 SF
5,500 SF
4,400 SF



Loving, NM
Avenal, CA

Co-Development
Co-Development

August 2013
September 2013

8,400 SF
8,400 SF



Tempe, AZ
Fitchburg, WI

Build-to-Suit
Fee Development

April 2013
April 2013

8,300 SF
8,700 SF

